

# Modernize Finance & Accounting Without Disruption

FloQast enables teams to streamline and manage the Financial Close, Finance and Accounting Operations, and Compliance Programs. With FloQast, teams can enhance every aspect of the Close and accounting operations by delivering automation with improved accuracy, visibility, and collaboration throughout the financial function, all while integrating controls into business processes to reduce their risk and stay audit-ready.

#### Increase Collaboration and Visibility with Workflow Dashboards

FloQast provides a dashboard view into the state of the financial close, compliance, and other essential Finance and Accounting operations. Evidentiary documentation, task and checklist management are all just a click away. With FloQast, you have visibility to manage by exception, drive greater accountability, and better workload management across the team.

## **Drive Automation and Efficiency**with Advanced Workflow Solutions

FloQast's Finance and Accounting Operations Platform is purpose-built by Finance and Accounting professionals to deliver workflow automation across record-to-report.

Close Management: FloQast Close optimizes and centralizes the management of the Financial Close. FloQast enhances visibility through customizable Close dashboards, drives automation and the centralized management of Reconciliations. FloQast also provides Analytics capabilities, allowing users to watch trends in the Financial Close, while Variance Analysis supports business and budgetary performance management through Flux and Budget comparisons. With FloQast, intelligent checklists drive collaboration while building a centralized data store of audit evidence.

Ops Workflow Management: FloQast Ops is a workflow management solution designed to connect, optimize, and centralize diverse workflows, from Accounts Payable, Accounts Receivable, Tax, to Controls, PBC, FP&A, and Reporting. Teams can seamlessly create dashboards, fostering manage-by-exception and workload balance across critical upstream and downstream operations from the Close process. FloQast ensures that documentation is centralized and organized according to user preferences, expanding the repository of audit evidence throughout the record-to-report cycle.

"FloQast allows my team to focus on attention to detail, ensuring the work is completed correctly versus being rushed. We're more efficient now because we're spending more time actually doing the work rather than answering emails on status updates."

Walter Silva, Senior Accounting Manager, The Boston Globe

Compliance Management: FloQast Compliance Management is a centralized hub for managing, automating, and integrating compliance seamlessly into business processes, ensuring continuous audit readiness. FloQast facilitates the implementation of various governance, risk, and compliance frameworks, including SOX and industry-specific standards. Incorporating business-integrated controls enhances visibility and accountability throughout the year, mitigating the year-end rush associated with documenting controls. FloQast optimizes audit processes by offering embedded testing, PBC requests, and remediation management. With FloQast, teams can respond confidently to changing regulations and dynamic business environments, minimizing disruption and reducing overall risk.

## Meeting Teams Where They Work with Workflow Integrations

FloQast's Finance and Accounting Operations Platform delivers Workflow Integrations designed to leverage existing enterprise applications and tools to meet Finance and Accounting teams where they work.

Workflow Integration for the enterprise starts with ERP data critical to the Close—especially as more companies have adopted native cloud ERPs combined with a mix of on-premise or cloud-hosted solutions. Whether you have deployed on-premise, Cloud, or a combination of both, FloQast keeps your Close, Compliance, and other vital operations running across one or multiple ERPs.

FloQast out-of-the-box integrations to popular productivity and collaboration capabilities like spreadsheets, documents, Teams, Slack, email, and flowcharting allow teams to implement current processes without disrupting the business and provide the flexibility to iterate process changes over time.

FloQast's easy-to-implement Cloud Storage integration leverages your existing Cloud Storage structures to reduce duplicate data storage in FloQast. With FloQast,

teams eliminate version control issues and have complete visibility of the who, what, when, and why of changes made. Now, teams can collaborate to share reconciliation workbooks, securely store audit evidence, and centrally maintain supporting schedules and reports.

Make data-backed strategic optimization decisions around the close by delivering automated, expedited, and personalized close analytics with the FloQast API integration to Business Intelligence (BI) solutions like Power BI, Looker, Domo, Tableau, and more. Empower your close analytics journey with FloQast's enhanced capabilities.

#### **Learning and Community**

FloQademy and FloVerse create a supportive community environment for continuous learning and professional development. FloQademy, FloQast's learning portal, is available to all and provides 24/7 access to a free ondemand CPE/CPD library of engaging content, centralized credit tracking, and product training for customers. The FloVerse online community allows customers to learn best practices from each other, network with professionals in the finance industry, and participate in fun events.

### The FloQast Difference

FloQast stands out by offering a user-friendly platform without the need for extensive consulting and long implementation timelines and ensures the delivery of promised business objectives.





Faster Return on Investment

**Better Work-Life Balance For Stressed Teams** 

### See How Users Trust FloQast





